

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

May 16, 2006

REGISTRATION NO.: 24921

BONDS ISSUED BY: School District of Springfield R-12

AMOUNT OF ISSUE: \$96,500,000.00

COUNTY: of Greene

DATE OF ISSUE: May 15, 2006

MONTH OF MATURITY: March

PURPOSE OF BONDS: (1) Air conditioning certain existing school buildings, (2) making improvements to school facilities, to include constructing new buildings and improving, repairing and renovating existing buildings, (3) furnishing and equipping school buildings, and (4) purchasing land for future school sites and to pay the cost of issuing the Bonds

Rate of Interest	Amount	Maturity
4.000 %	\$ 1,000,000.00	03/01/2013
4.000 %	3,500,000.00	03/01/2014
4.250 %	4,000,000.00	03/01/2015
4.250 %	2,925,000.00	03/01/2016
5.000 %	1,325,000.00	03/01/2016
5.000 %	4,500,000.00	03/01/2017
5.000 %	5,250,000.00	03/01/2018
5.000 %	5,750,000.00	03/01/2019
5.000 %	6,250,000.00	03/01/2020
5.000 %	8,250,000.00	03/01/2021
5.000 %	9,000,000.00	03/01/2022
5.250 %	10,000,000.00	03/01/2023
5.250 %	10,750,000.00	03/01/2024
5.250 %	11,500,000.00	03/01/2025
5.000 %	8,565,000.00	03/01/2026
4.500 %	3,935,000.00	03/01/2026

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2017 may be redeemed on and after March 1, 2016 without premium.

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$100,523,858.35

INTEREST RATE: 4.6124%

ASSESSED VALUATION: \$2,700,473,892

INDEBTEDNESS: (Including this issue) \$199,253,852

NOTICE OF ELECTION: Published two newspapers March 22 and 29, 2006

DATE OF ELECTION: April 4, 2006

ELECTION RESULTS: Yes...13,416 No...8,313

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable